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<p>(21) International Application Number: PCT/US98/17880 (22) International Filing Date: 28 August 1998 (28.08.98) (30) Priority Data: 08/920,402 29 August 1997 (29.08.97) US (71) Applicant: CYCLE-OPS PRODUCTS, INC. [US/US]; 100 Vandam Street, New York, NY 10013 (US). (72) Inventors: AMBROSINA, Jesse, E.; 40 Whitman Street, Somerville, MA 02144 (US). MARTHALER, Tyler, C.; 2313A Channing Way, Berkeley, CA 94704 (US). PAWELKA, Gerhard, Eduard-Franz; 33 Forest Street, Lexington, MA 02173 (US). QUINTUS-BOSZ, Harald; 9 Ashland Street, Arlington Heights, MA 02174 (US). (74) Agent: SOBON, Wayne, P.; Fish &amp; Richardson P.C., Suite 100, 2200 Sand Hill Road, Menlo Park, CA 94025 (US).</p>		<p>(81) Designated States: AU, BR, CA, JP, MX, European patent (AT, BE, CH, CY, DE, DK, ES, FI, FR, GB, GR, IE, IT, LU, MC, NL, PT, SE).  <b>Published</b> <i>With international search report. Before the expiration of the time limit for amending the claims and to be republished in the event of the receipt of amendments.</i></p>
<p>(54) Title: EXERCISE RESISTANCE DEVICE</p> <div data-bbox="404 1536 1681 1907"></div> <p>(57) Abstract</p> <p>A resistance applying device for use with an exercise apparatus includes a rotatable shaft (118), a rotatable impeller (106) coupled to the rotatable shaft, a sealed housing (102, 104) surrounding the rotatable impeller, the sealed housing containing a fluid that provides resistance against the rotation of the impeller and a barrier (110) located between the rotatable impeller and the housing, the barrier and the rotatable impeller being configured to provide for relative movement between the barrier and the rotatable impeller.</p>		

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EXERCISE RESISTANCE DEVICEBACKGROUND

The present invention relates generally to a resistance device for use with exercise equipment, and more particularly to resistance units for bicycle  
10 trainers.

For many years, bicycle trainers have been used by bicycling enthusiasts to convert their bicycles for stationary riding. Rather than ride in cold or rainy weather, the cyclist can use the trainer to ride indoors  
15 and obtain an aerobic, cardiovascular workout. Bicycle trainers also obviate the need for purchasing a separate stationary bicycle for those persons who want to occasionally workout while, for example, reading or watching television. Regardless of the reasons for its  
20 use, a bicycle trainer should be easy to use and, to the extent possible, simulate bicycle riding on the open road.

To provide the user with a workout that simulates riding on the open road, a bicycle trainer should be  
25 designed with a resistance unit that provides increasing resistance to match the energy output of the rider. Presently, many conventional bicycle trainers do not simulate bicycle riding well because of the design limitations of their resistance units.

30 A typical bicycle trainer has a frame onto which the user mounts the bicycle. An example of a bicycle training system is described in United States patent number 5,611,759. Typically, the rear wheel of the bicycle is contacted with a roller that is, in turn,  
35 connected to a resistance unit.

5

SUMMARY

In general, in one aspect, the invention features a resistance applying device for use with an exercise apparatus including a rotatable shaft, a rotatable impeller coupled to the rotatable shaft, a sealed housing surrounding the rotatable impeller, the sealed housing containing a fluid that provides resistance against the rotation of the impeller, and a barrier located between the rotatable impeller and the housing, the barrier and the rotatable impeller being configured to provide for relative movement between the barrier and the rotatable impeller.

Embodiments of the invention may include one or more of the following features. The rotatable impeller can have at least one vane. The barrier can be located between a stationary impeller and the rotatable impeller. The stationary impeller can have at least one vane. The barrier can allow at least a portion of the vane of the stationary impeller to be exposed to the rotatable impeller. The barrier can have a slot through which the vane of the stationary impeller fits. The barrier can be substantially planar. The barrier can be a substantially circular plate. The invention can include a stationary impeller, the barrier being located between the stationary impeller and the rotatable impeller, the rotating and stationary impellers being substantially circular and planar, each with at least one vane on a surface, the surface of the rotating impeller having its respective vane being oriented to face the surface of the stationary impeller having its respective vane. An adjuster can adjust the relative position of the barrier and the rotatable impeller. The adjuster can be a movable resistance indicator accessible by an operator on the exterior of the housing.

5           In general, in another aspect, the invention  
features a resistance applying device for use with an  
exercise apparatus including a rotatable shaft, a  
rotatable impeller coupled to the rotatable shaft, the  
rotatable impeller having at least one vane, a fixed  
10   impeller facing opposite the rotatable impeller, the  
fixed impeller having at least one vane facing the  
rotatable impeller, a sealed housing surrounding the  
rotatable impeller and the fixed impeller, the sealed  
housing containing a fluid that provides resistance  
15   against the rotation of the impeller, and a barrier  
located between the rotatable impeller and the fixed  
impeller, the barrier allowing at least a portion of the  
vane of the fixed impeller to be exposed to the rotatable  
impeller.

20           Embodiments of the invention may include one or more  
of the following features. The relative position of the  
barrier and the rotatable impeller can be adjustable.  
Adjusting the relative position of the barrier and the  
rotatable impeller can change how much of the vane of the  
25   fixed impeller is exposed

          In general, in another aspect, the invention  
features a method for adjusting the resistance of a  
resistance applying device for use with an exercise  
apparatus, where the resistance applying device includes  
30   a rotatable shaft, a rotatable impeller coupled to the  
rotatable shaft, and a sealed housing surrounding the  
rotatable impeller, the sealed housing containing a fluid  
that provides resistance against the rotation of the  
impeller, including the steps of turning the rotatable  
35   impeller within the fluid within the sealed housing, and  
adjusting the volume of fluid adjacent to a moving  
surface of the rotatable impeller.

          Embodiments of the invention may include one or more  
of the following features. The volume of fluid can be

5 adjusted by changing the relative position of a plate and  
the rotatable impeller. The changing of the relative  
position can change the distance between the plate and  
the rotatable impeller. The distance can change along an  
axis substantially normal to the plate. The rotatable  
10 impeller can have at least one vane. A stationary  
impeller can be located between the rotatable impeller  
and the sealed housing, and the stationary impeller can  
have at least one vane. At least a portion of the vane  
of the stationary impeller can be exposed. A stationary  
15 impeller can be located between the plate and the sealed  
housing, wherein both the rotating and stationary  
impellers are substantially circular and planar, each  
with at least one vane on a surface, the surface of the  
rotating impeller having its respective vane being  
20 oriented to face the surface of the stationary impeller  
having its respective vane. An adjuster can be provided  
that adjusts the relative positions of the barrier and  
the rotatable impeller. The adjuster can be a movable  
resistance indicator accessible by an operator on the  
25 exterior of the housing.

Advantages of the invention may include one or more  
of the following. By varying the volume of resistance  
fluid adjacent to the rotatable impeller, or by varying  
the surface area of the vanes of a stationary impeller  
30 exposed to the fluid, the resistance imparted to the  
rotatable impeller can be varied. Users of the fluid  
resistance unit can thereby adjust the resistance to  
exercise at varying levels of difficulty. Users can vary  
the resistance of a fluid resistance unit either  
35 continuously or in discrete steps. The adjustment of  
resistance can be accomplished easily by changing an  
external lever. A fixed fluid resistance unit can have  
the amount of its resistance pre-set at a factory, by  
simply inserting one of a number of differently spaced

5 barrier plates. The fluid resistance unit can offer progressive resistance to progressively challenge the user. The fluid resistance unit is modular and quiet, and relatively inexpensive to produce.

These and other features and advantages of the  
10 present invention will become more apparent from the following description, drawings, and claims.

#### DRAWINGS

Figure 1 is a perspective drawing showing a bicycle  
15 trainer with a fluid resistance unit.

Figure 2 is a rear-view drawing of the bicycle trainer of Figure 1 with a bicycle positioned for use by a rider.

Figure 3 is a cross-section of a fluid resistance  
20 unit.

Figures 4a through 4c are exploded views of the fluid resistance unit of Figure 3.

Figure 5a and 5b are axial views of an impeller and static fluid baffle for the fluid resistance unit of  
25 Figure 3.

Figure 6 is a superimposed phantom view of the impeller and static fluid baffle of Figures 5a and 5b.

Figures 7a and 7b are perspective views of an inner surface of one shell of a housing having an internal  
30 fixed impeller.

Figure 8 is a cross-section of a fluid resistance unit.

Figure 9 is an exploded view of the fluid resistance unit of Figure 8.



5

DESCRIPTION

In Figure 1, a bicycle trainer 1 is shown ready for use, and has a U-shaped frame 2 and retractable legs 3 that provide a stable base. Legs 3 fold in towards frame 2 to allow bicycle trainer 1 to be easily stored. The frame of the bicycle trainer can be made in a variety of configurations, provided the bicycle and rider are held in a stable, upright position.

As shown in Figure 2, rear wheel 9 of bicycle 8 is held in place by clamps 4 and 5. The position of clamp 4 is fixed and clamp 5 is movable by means of handle 6, and together they allow bicycle 8 to be positioned and securely held. Resistance unit 10 is shown having a rotating shaft 20, which is in frictional contact with rear wheel 9, a fluid resistance unit 100 and a fly wheel 30. Resistance unit 10 is designed to be a movable modular unit, which is attached to frame 2 by yoke 40. The modular design allows resistance unit 10 to be separately manufactured and later assembled with the other components of bicycle trainer 1.

Referring to Figures 3, and 4a through 4c, fluid resistance unit 100 includes a first cavity shell 102 and a second cavity shell 104, fastened together with seals to form a fluid-tight chamber. Impeller 106 rotates within the cavity formed by first and second cavity shells 102 and 104, by virtue of its attachment to fluid shaft 118. Fly wheel 30 can be connected to the opposite end of fluid shaft 118. A larger diameter roller 20 (as shown in Figure 2) can slip over and attach to fluid shaft 118 to increase the circumference of the frictional surface that contacts rear wheel 9.

Static impeller 108 (which can be essentially a duplicate of the face of impeller 106) is placed opposite impeller 106, and can be formed integrally with the inside surface of second cavity shell 104. Both



5     impellers 106 and 108 are oriented in a generally upright position with respect to first and second cavity shells 102 and 104.

Barrier plate 110, having perforations 111 shaped to accept a number of vanes 109 of static impeller 108, fits  
10     over static impeller 108. Plate 110 is movable toward and away from impeller 106 by the action of lever 112 which moves cam disk 114 that in turn moves plate shaft 116 (attached to plate 110) forward and backward along the axis of resistance unit 100. The movement of plate  
15     110 relative to impeller 106 exposes more or less of the surface area of vanes 109 of static impeller 108, and also changes the volume of resistance fluid adjacent the surface area of impeller 106. Both of these changes, caused by the movement of plate 110, alter the resistance  
20     presented to impeller 106 moving in the fluid. An indication on the exterior surface of second cavity shell 204 can indicate, based upon the location of lever 112, the current relative amount of resistance.

As shown, impellers 106 and 108 are generally flat  
25     circular plates having protruding vanes extending from one side. It should be understood that the impellers can have various configurations without affecting the operation of the resistance unit, including designs such as propellers, paddle wheels, and screws.

30     Spring 124 seats between plate 110 and the inside surface of second cavity shell 104, providing a force for returning plate 110 to its initial position, roughly half-way between the movable impeller 106 and static impeller 108. Screws 120a and 120b attach impeller 106  
35     to fluid shaft 118 and plate 110 to plate shaft 116, respectively. Seals 122a and 122b seat around fluid shaft 118 and plate shaft 116, helping to reduce, if not eliminate, fluid leakage. Also, first and second cavity

5 shells 102 and 104 are held in place by screws 124, and are sealed by o-ring 126.

A variety of resistance fluids can be used in the fluid resistance unit 100. Although not an operational requirement, it is preferred that the resistance fluid be  
10 non-toxic. Generally, the resistance fluid should have a viscosity in the range of 1 to 500 cs. Larger impellers can be required if the viscosity of the fluid is small, to achieve a similar imparted resistance. The resistance fluids that can be used include silicone compounds,  
15 vegetable oils, mineral oils, water-based lubricants, etc.

In a preferred embodiment, the fluid used in the resistance unit is a silicone compound, specifically, a pure silicon fluid with a 50 cs viscosity, because of its  
20 relatively high boiling point of about 400°F.

If water is used as the resistance fluid, a small amount of water soluble oil can be added to the fluid to provide lubricity and as an anti-corrosive agent. It is important that the chosen resistance fluid have a low  
25 coefficient of compression.

The amount of resistance fluid used to fill the housing should be sufficient to cover the vanes of the impeller. The housing can be left partially unfilled leaving a small volume of air for thermal expansion of  
30 the fluid when the trainer is used, otherwise the seal to the housing may be damaged. It is possible to replace the fluid used in the impeller unit to vary the resistance that can be obtained.

Referring to Figures 5a, 5b, 6, and perspective  
35 Figures 7a and 7b, impeller 106 has a number of vanes 107a through 107d, while static impeller 108 also has a number of vanes 109a through 109d. Impeller 106 and static impeller 108 can each have any number of vanes (including none), depending on the size of the impeller

5 and impeller housing, and their respective number of  
vanes can be the same or different, and can be the same  
shape or different. In the present embodiment, four  
vanes are used, each spaced apart equally at  
approximately 90° around the circumference of each  
10 impeller 106 and 108. The vanes have inner concave  
surfaces in the direction of rotation. The curved  
surfaces move the fluid by a scooping action that  
provides resistance during rotation.

The vanes can be made in a variety of shapes to  
15 provide the necessary resistance in the fluid. The lead  
surface of the vanes can be less streamlined to provide  
more resistance or more streamlined to provide less  
resistance as the impeller rotates in the fluid. It is  
within the scope of the invention to use vanes that have  
20 lead surfaces that are flat, trapezoidal, curved, etc.  
It is preferred that the lead surface of the vanes be  
offset at an angle from the radius of the impeller.

The impellers are preferably made of metal using  
conventional casting methods. Other materials can be  
25 used including refractory ceramics, plastics, etc.

By exposing more or less of the surface area of  
vanes 109 of static impeller 108, and by also reducing  
the volume between plate 110 and impeller 106, by moving  
plate 110, resistance unit 100 can vary the amount of  
30 drag experienced by impeller 106 rotating within its  
fluid.

Referring to Figure 6, a superimposition of impeller  
106 and static impeller 108 (shown in phantom looking  
through impeller 106) shows that vanes 107 and 109 are  
35 curved in opposite directions, increasing the amount of  
drag experienced by impeller 106 as it rotates. Vanes  
107 and 109 do not necessarily need to be cupped or in  
opposite directions (e.g., vanes 107 and 109 can be flat,  
or cupped away from each other). Vanes 107 protrude

5 through respective slots 111 in plate 110. Alignment pin 117 aligns plate 110 with static impeller 108 plate 110 moves up and down vanes 107.

Referring to Figures 8 and 9, another resistance unit 200 includes first and second cavity shells 202 and 204, which contain a rotatable impeller 206, a static  
10 impeller 208 (which can be, as above, fabricated integral to the inside of second cavity shell 204), and a fixed plate 210 which, as with plate 110 above, has perforations for fitting over vanes 209 of static  
15 impeller 208. In fluid resistance unit 200, however, fixed plate 210 is set at a fixed distance along the vanes of static impeller 208 (that is, at a fixed distance along the axis of resistance unit 200) by standoffs 211, so that a certain amount of surface of  
20 vanes 209 of static impeller 208 can be set exposed to the movement of the fluid flowing around vanes 209 and vanes 207 of impeller 206. Essentially resistance unit 200 operates in similar fashion to resistance unit 100, but with plate 210 fixed at a certain point along the  
25 resistance unit axis.

The two types of units 100 and 200 can be manufactured with a number of similar parts, and a button 230 can be used in fixed fluid resistance unit 200 to cover the hole in the housing that, in adjustable fluid  
30 resistance unit 100, provides the access for lever 112, cam disk 114, and plate shaft 116 to otherwise cooperate to change the distance of plate 110. At the factory, a fixed plate 210 having a particular length of standoffs 211 can be selected from a number of fixed plates 210  
35 having different length standoffs 211, and can be inserted to provide a selected amount of resistance to impeller 206. This allows for easily setting the manufactured fluid resistance unit 200 to any of a number of resistances, as desired. Resistance unit 200 can be

5 configured to allow end users to exchange one fixed plate 210 for another, to change the resistance of unit 200.

Other embodiments of the invention are within the scope of the claims. For example, the movable plate can be placed over the vanes of the rotating impeller,  
10 variably exposing its vane surface area, to change the frictional forces imparted to the impeller, and such a movable plate and impeller arrangement can be used with or without a corresponding static impeller. The rotating or stationary impellers can move instead of the plate,  
15 thereby changing their relative positions. Both sets of vanes of an impeller and static impeller can be covered with either movable or fixed disks to expose selected amounts of vane surface area. The vanes of either the impeller or the static impeller can be adjustable, such  
20 that the angles at which the vanes "attack" the surrounding fluid can be changed, changing the imparted resistance. The impeller can be just a disk without vanes, and its resistance can be adjusted by exposing more or less of its surface area to its surrounding  
25 fluid. The shaft attached to the moving impeller can pass through the static impeller.

5           What is claimed is:

1.   A resistance applying device for use with an exercise apparatus comprising:

        a rotatable shaft;

10          a rotatable impeller coupled to the rotatable shaft;

        a sealed housing surrounding the rotatable impeller, the sealed housing containing a fluid that provides resistance against the rotation of the impeller; and

        a barrier located between the rotatable impeller and the housing, the barrier and the rotatable impeller being configured to provide for relative movement between the barrier and the rotatable impeller.

2.   The device of claim 1 wherein the rotatable impeller has at least one vane.

3.   The device of claim 1 further comprising a stationary impeller, the barrier being located between the stationary impeller and the rotatable impeller.

25

4.   The device of claim 3 wherein the stationary impeller has at least one vane.

5.   The device of claim 4 wherein the barrier allows at least a portion of the vane of the stationary impeller to be exposed to the rotatable impeller.

30

6.   The device of claim 4 wherein the barrier has a slot through which the vane of the stationary impeller fits.

35

7.   The device of claim 1 wherein the barrier is substantially planar.

5           8.    The device of claim 7 wherein the barrier is a substantially circular plate.

          9.    The device of claim 1 further comprising a stationary impeller, where the barrier being located  
10 between the stationary impeller and the rotatable impeller, the rotating and stationary impellers being substantially circular and planar, each with at least one vane on a surface, the surface of the rotating impeller having its respective vane being oriented to face the  
15 surface of the stationary impeller having its respective vane.

          10.   The device of claim 1 further comprising an adjuster that adjusts the relative position of the  
20 barrier and the rotatable impeller.

          11.   The device of claim 10 wherein the adjuster comprises a movable resistance indicator accessible by an operator on the exterior of the housing.

25

          12.   A resistance applying device for use with an exercise apparatus comprising:

          a rotatable shaft;

          a rotatable impeller coupled to the rotatable shaft,  
30 the rotatable impeller having at least one vane;

          a fixed impeller facing opposite the rotatable impeller, the fixed impeller having at least one vane facing the rotatable impeller;

          a sealed housing surrounding the rotatable impeller  
35 and the fixed impeller, the sealed housing containing a fluid that provides resistance against the rotation of the impeller; and

          a barrier located between the rotatable impeller and the fixed impeller, the barrier allowing at least a



5 portion of the vane of the fixed impeller to be exposed  
to the rotatable impeller.

13. The device of claim 12 wherein the relative  
position of the barrier and the rotatable impeller is  
10 adjustable.

14. The device of claim 13 wherein adjusting the  
relative position of the barrier and the rotatable  
impeller changes how much of the vane of the fixed  
15 impeller is exposed.

15. A method for adjusting the resistance of a  
resistance applying device for use with an exercise  
apparatus, where the resistance applying device includes  
20 a rotatable shaft, a rotatable impeller coupled to the  
rotatable shaft, and a sealed housing surrounding the  
rotatable impeller, the sealed housing containing a fluid  
that provides resistance against the rotation of the  
impeller; comprising the steps of:

25 turning the rotatable impeller within the fluid  
within the sealed housing; and

adjusting the volume of fluid adjacent to a moving  
surface of the rotatable impeller.

30 16. The method of claim 15 wherein the volume of  
fluid is adjusted by changing the relative position of a  
plate and the rotatable impeller.

17. The method of claim 16 wherein the changing the  
35 relative position changes the distance between the plate  
and the rotatable impeller.

18. The method of claim 17 wherein the distance  
changes along an axis substantially normal to the plate.

5           19. The method of claim 15 wherein the rotatable  
impeller has at least one vane.

          20. The method of claim 15 further comprising  
providing a stationary impeller located between the  
10   rotatable impeller and the sealed housing.

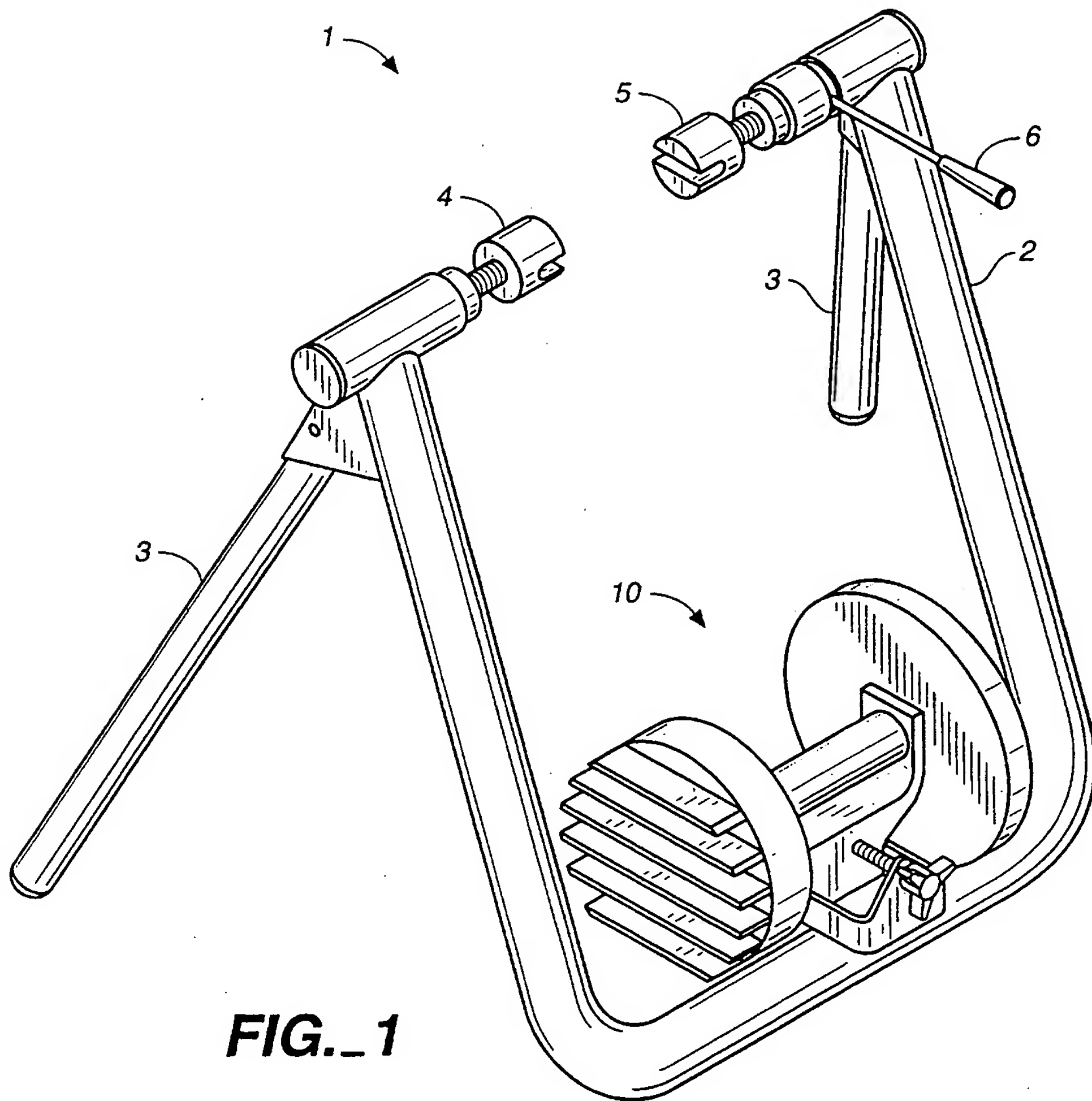
          21. The method of claim 20 wherein the stationary  
impeller has at least one vane.

15           22. The method of claim 21 further comprising  
exposing at least a portion of the vane of the stationary  
impeller.

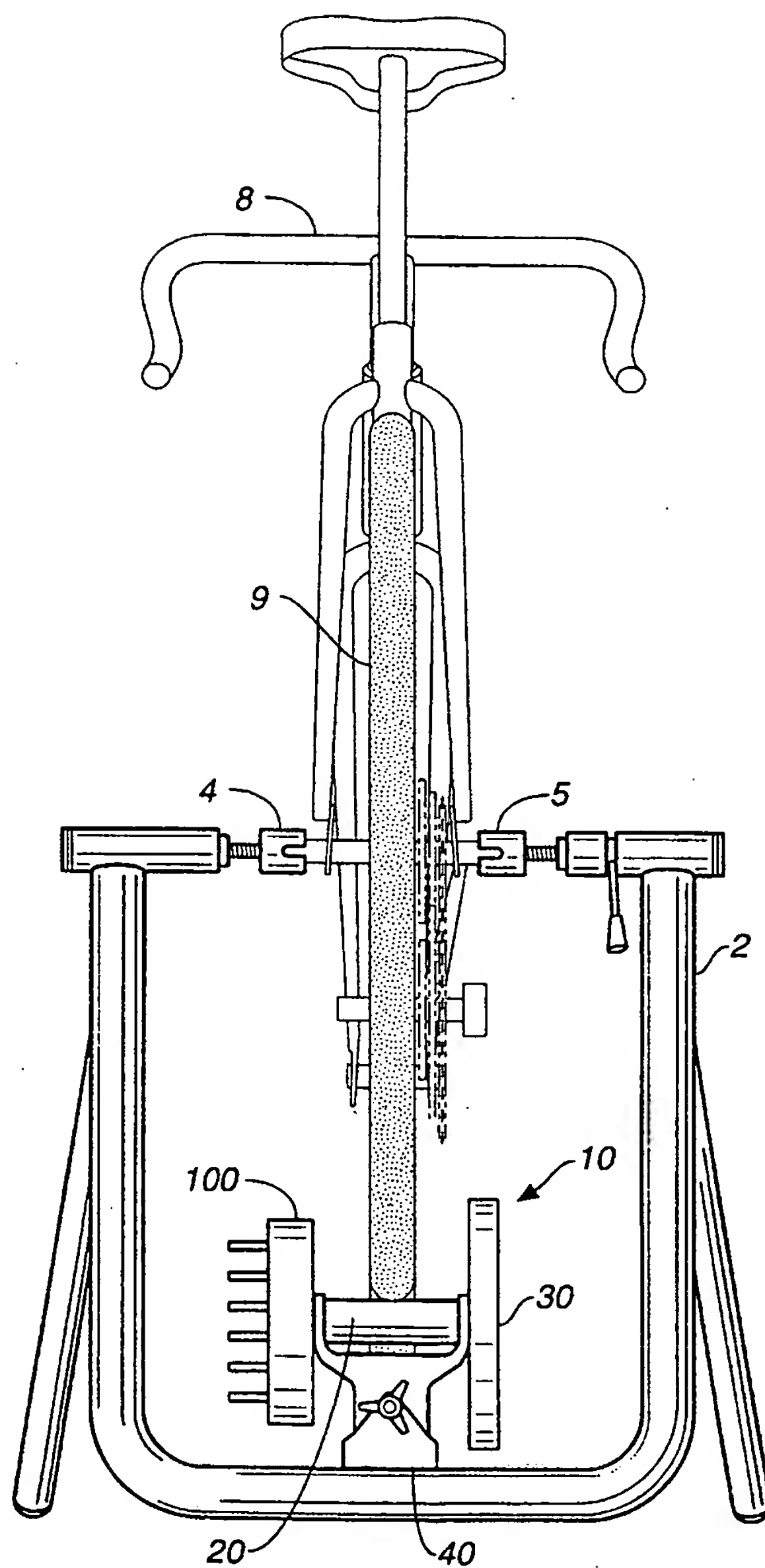
          23. The method of claim 16 further comprising  
20   providing a stationary impeller located between the plate  
and the sealed housing, wherein both the rotating and  
stationary impellers are substantially circular and  
planar, each with at least one vane on a surface, the  
surface of the rotating impeller having its respective  
25   vane being oriented to face the surface of the stationary  
impeller having its respective vane.

          24. The method of claim 16 further comprising  
providing an adjuster that adjusts the relative positions  
30   of the plate and the rotatable impeller.

          25. The method of claim 24 wherein the adjuster  
comprises a movable resistance indicator accessible by an  
operator on the exterior of the housing.

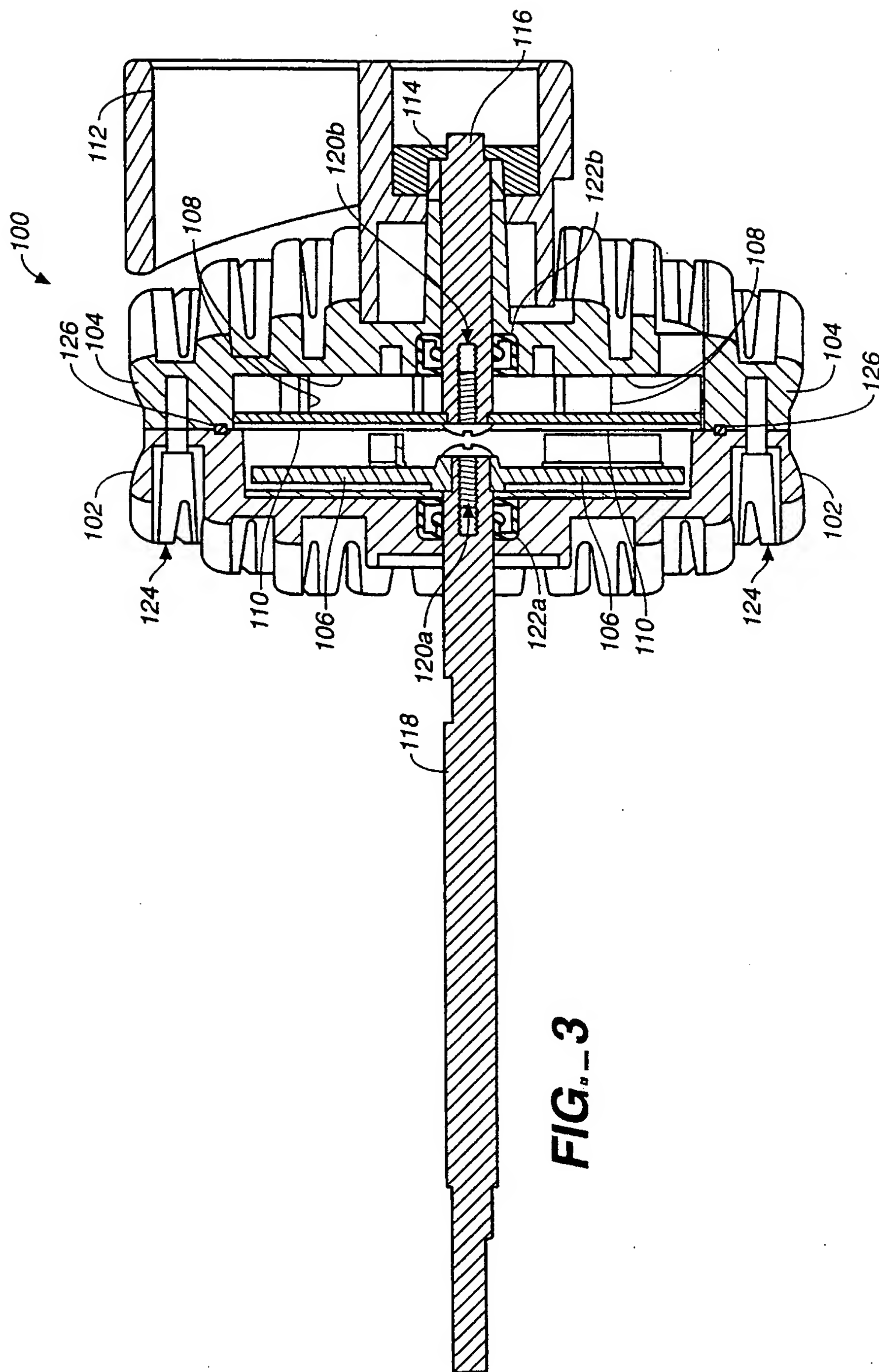


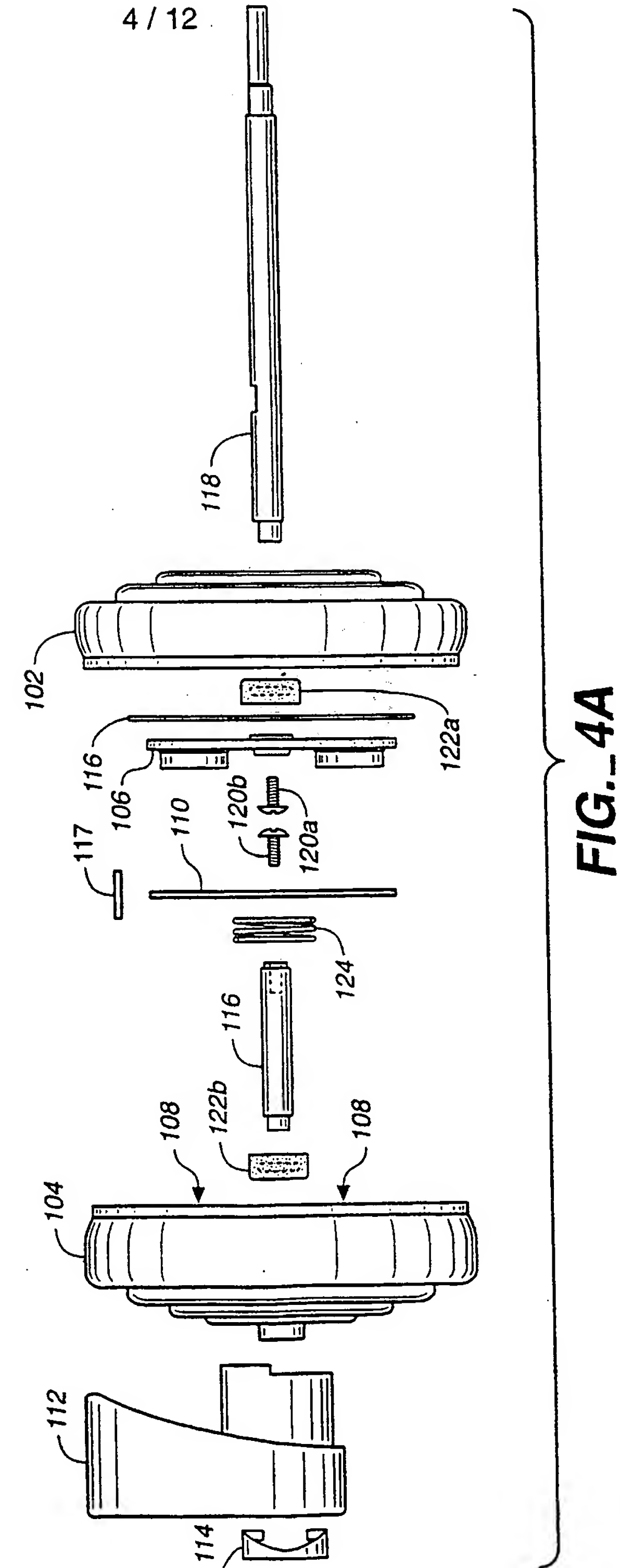
**FIG. 1**



**FIG. 2**

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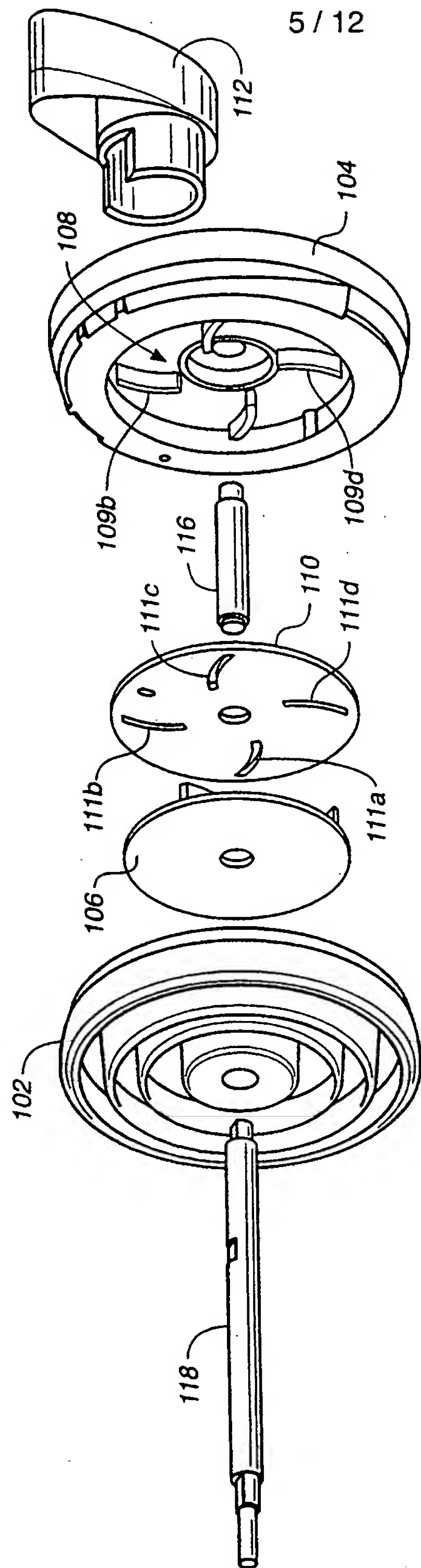
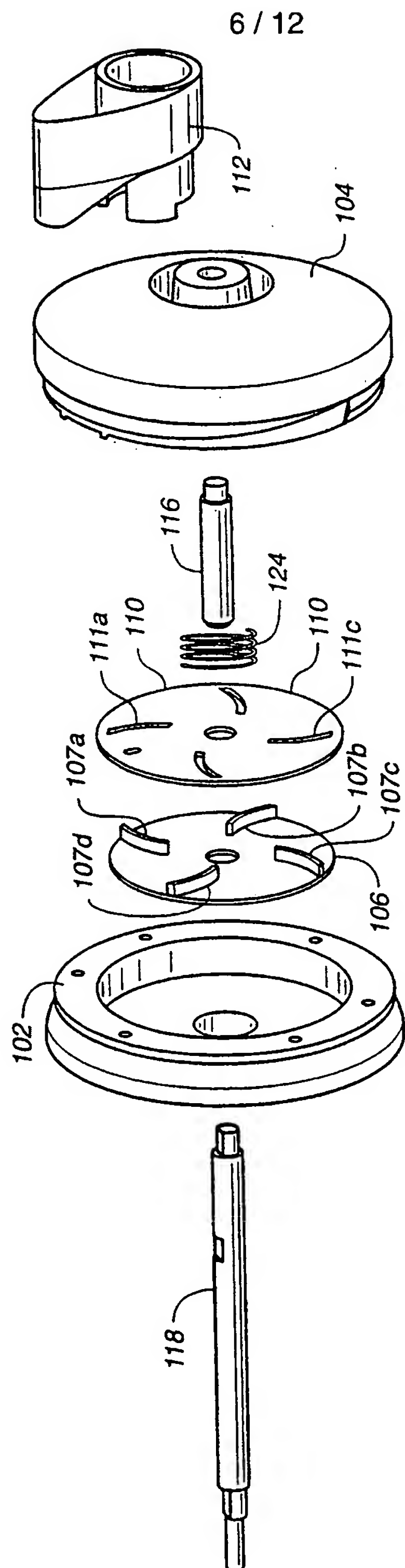


FIG. 4B





**FIG. 4C**

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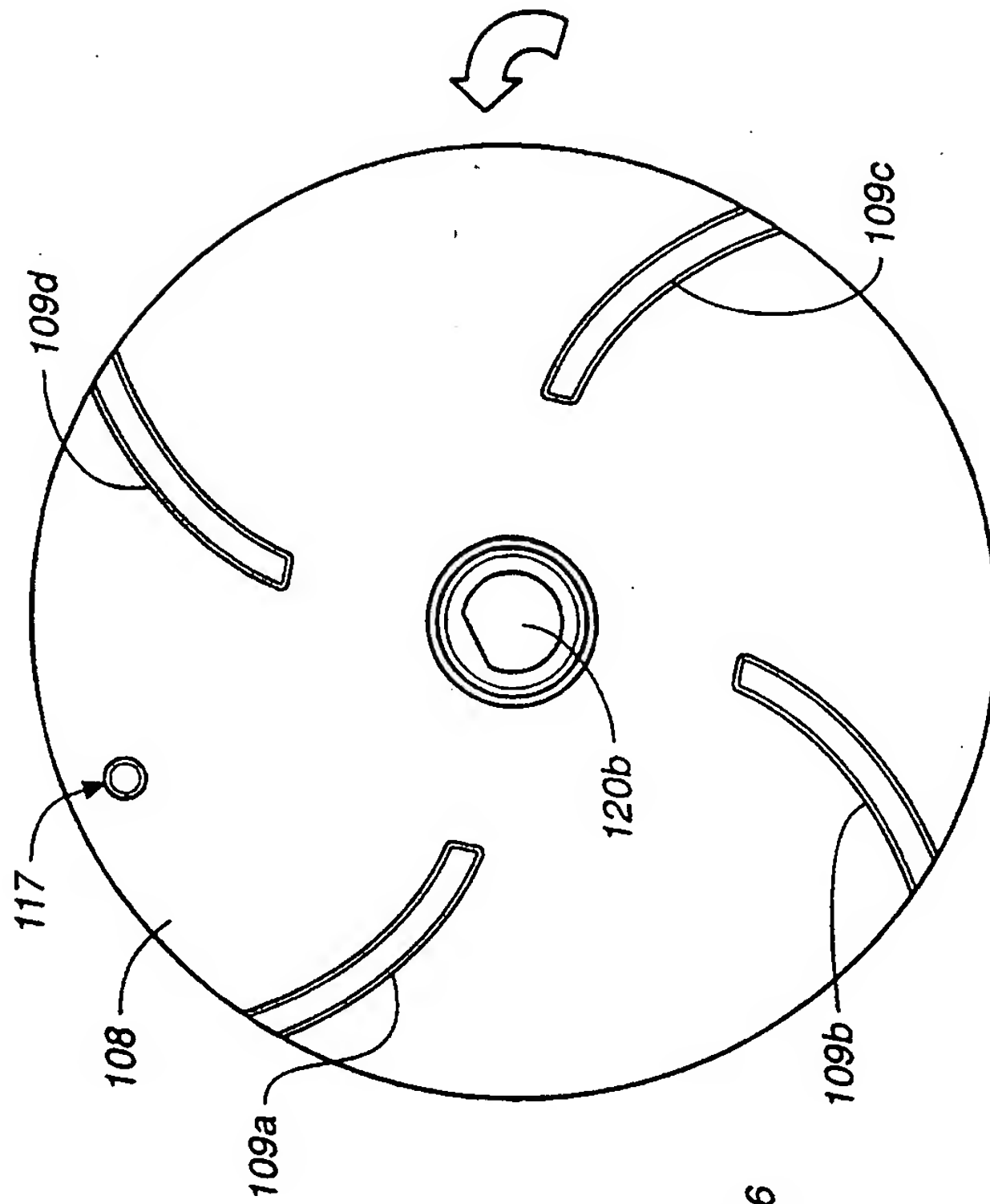


FIG. 5B

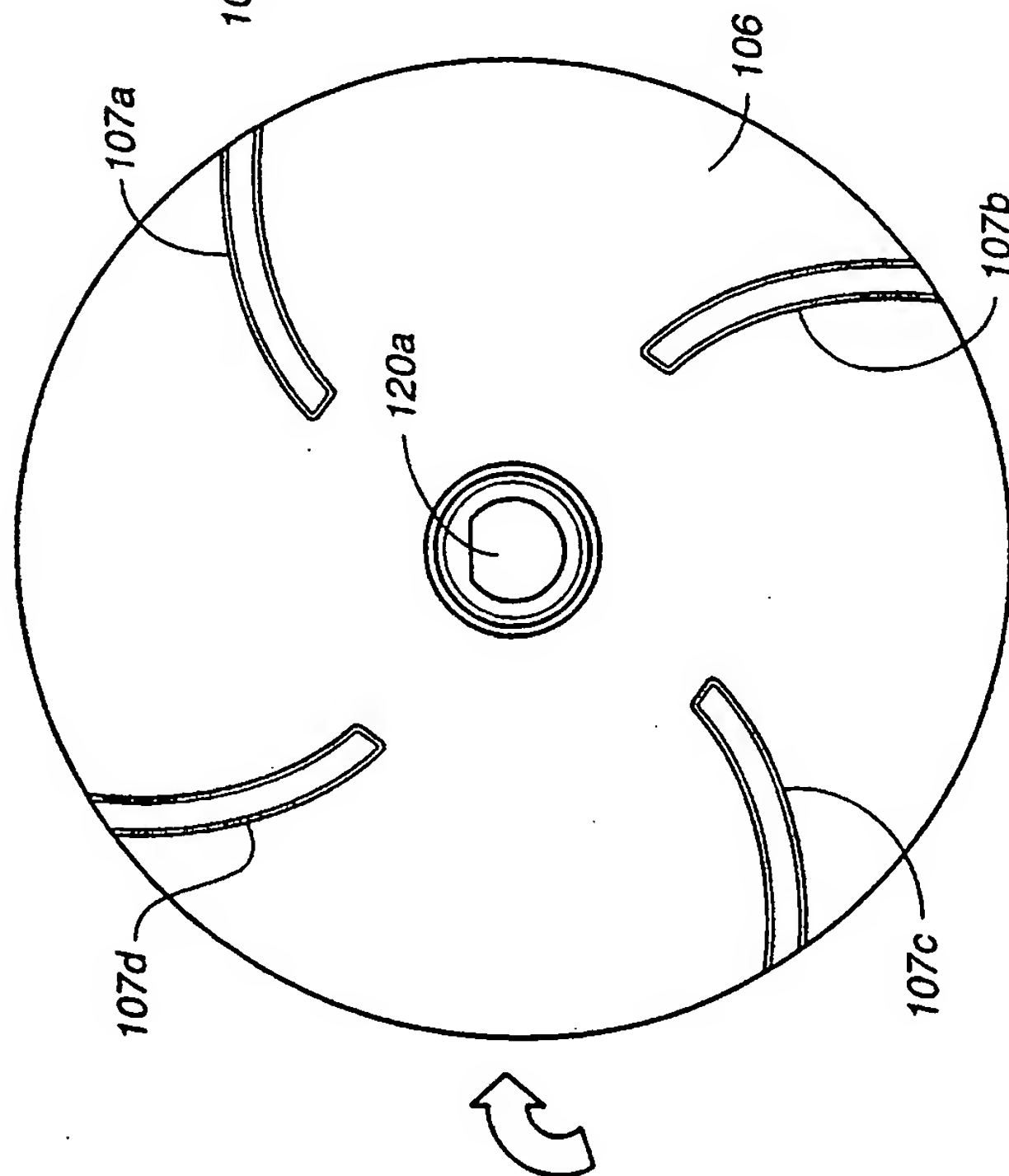
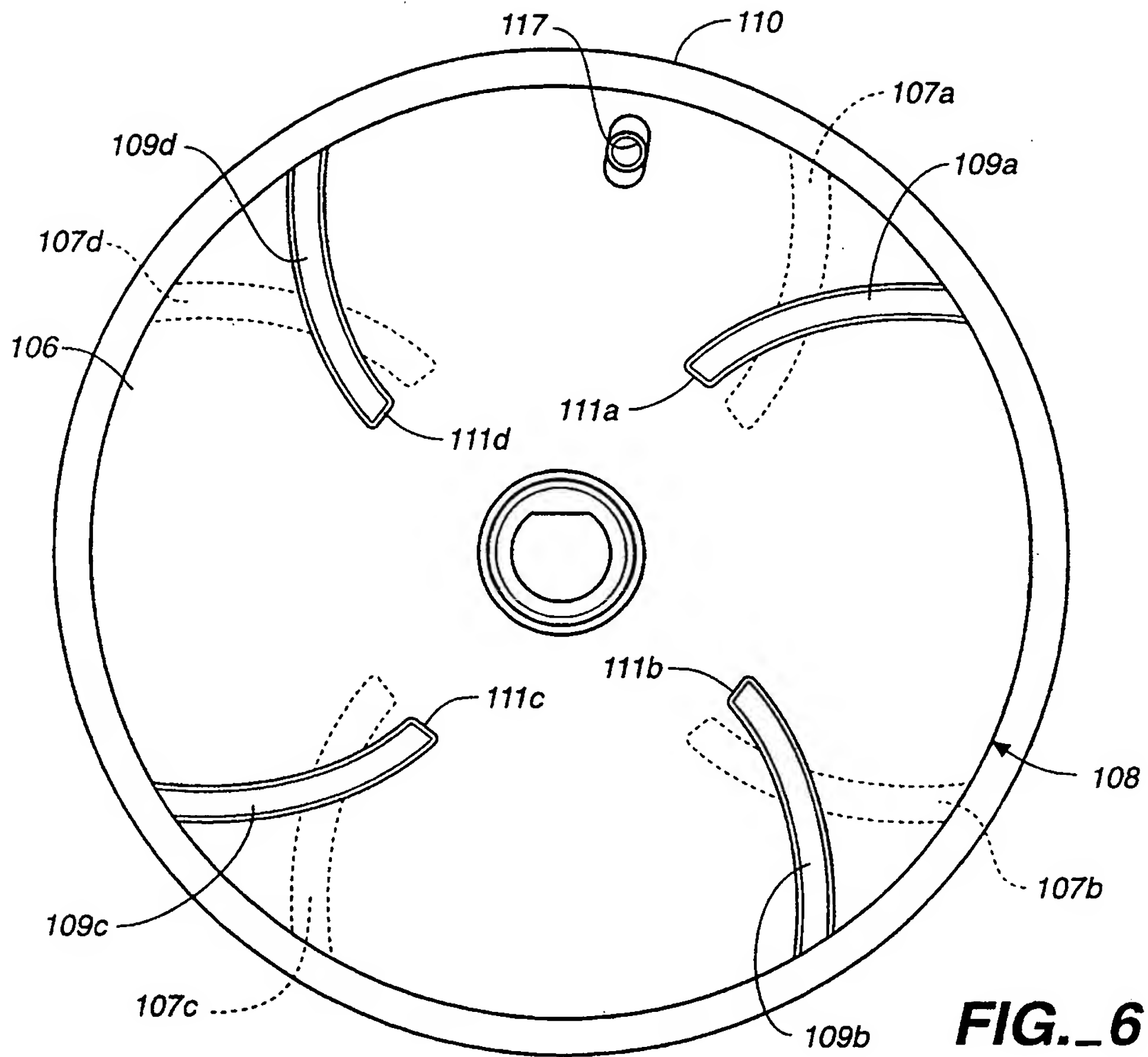
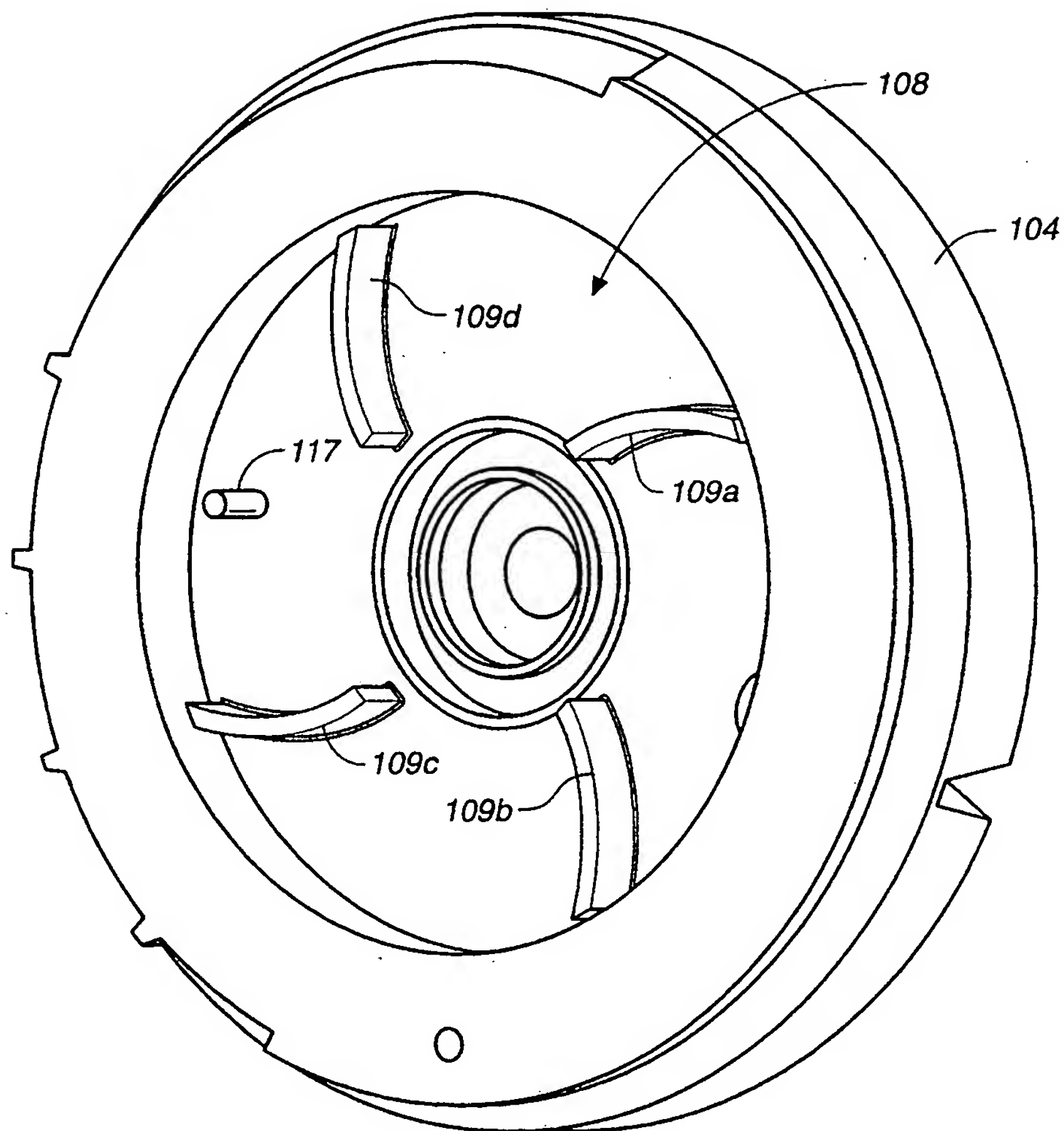
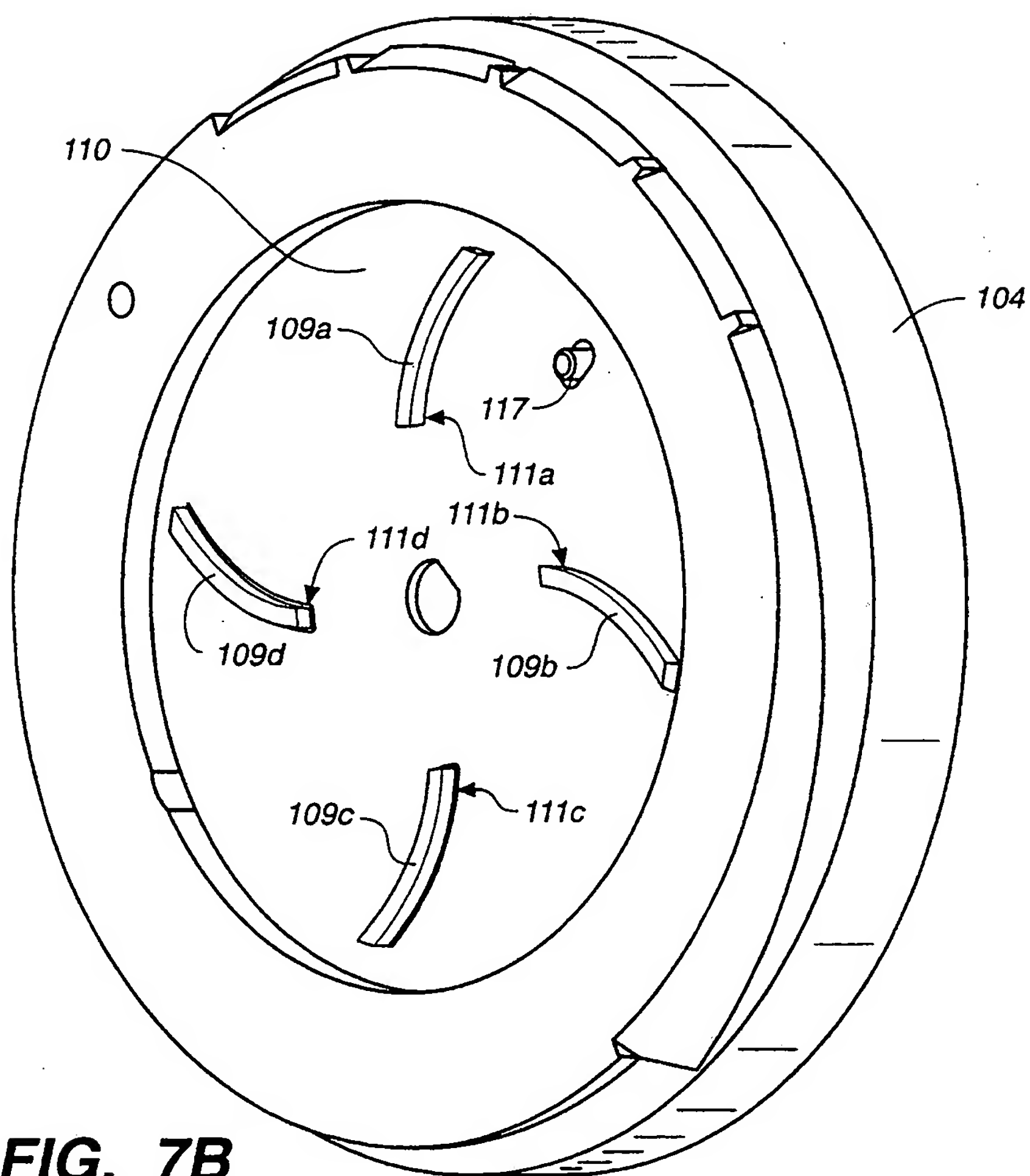


FIG. 5A

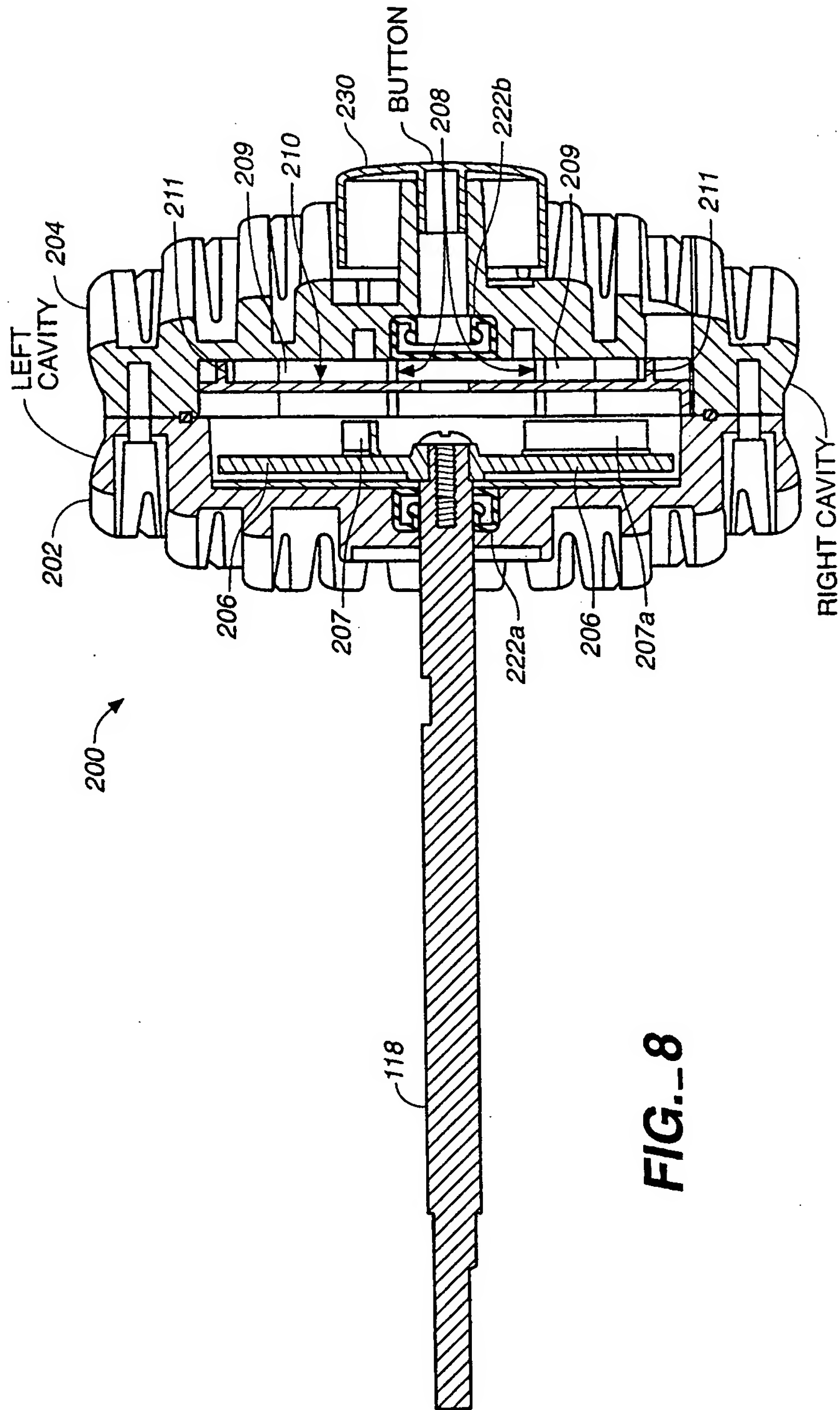




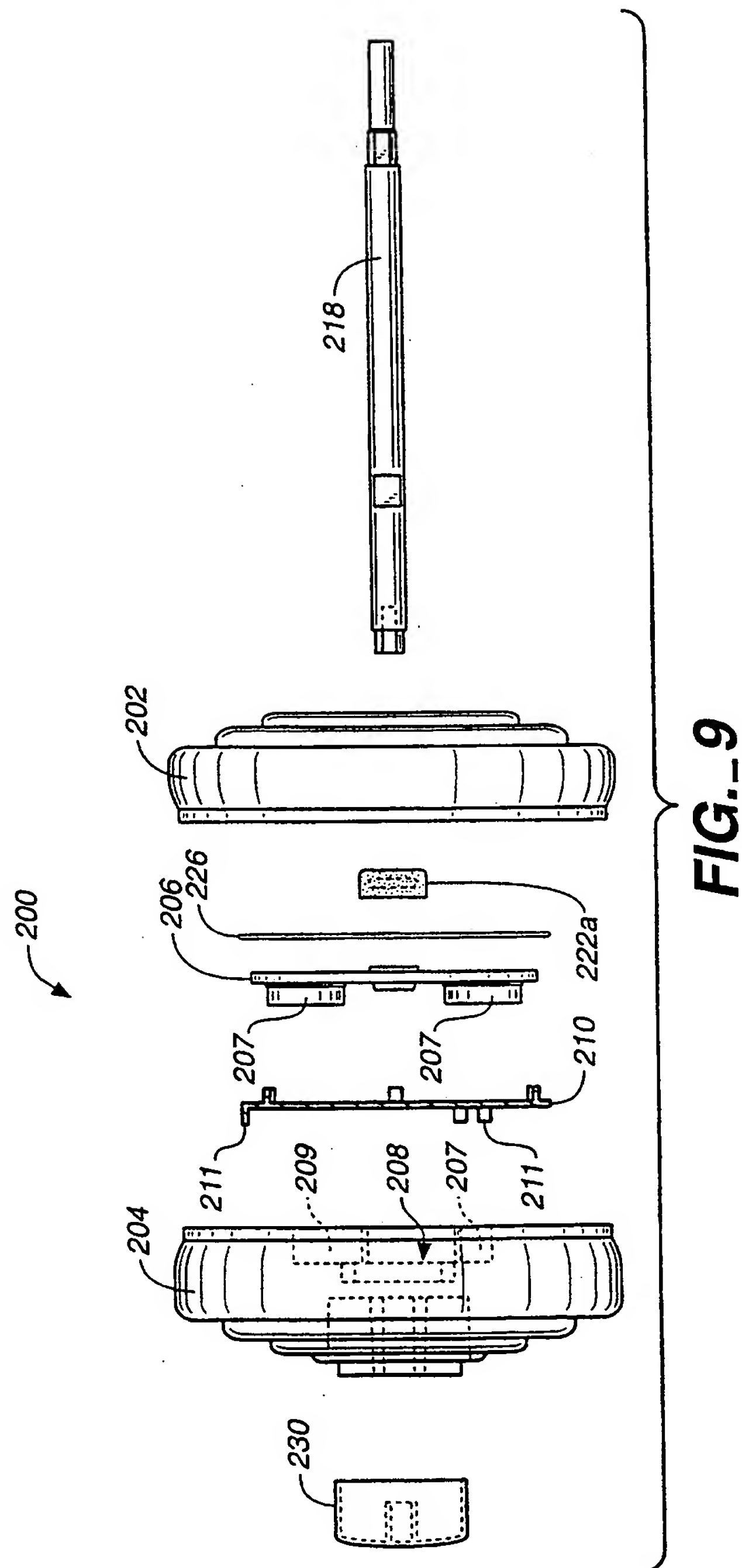
**FIG. 7A**



**FIG. 7B**



**FIG. 8**





## INTERNATIONAL SEARCH REPORT

International application No.

PCT/US98/17880

## A. CLASSIFICATION OF SUBJECT MATTER

IPC(6) : A63B 22/06

US CL : 482/11, 57, 58, 61, 63, 64, 112, 113

According to International Patent Classification (IPC) or to both national classification and IPC

## B. FIELDS SEARCHED

Minimum documentation searched (classification system followed by classification symbols)

U.S. : 482/57, 58, 61, 63, 64, 11, 112, 113

Documentation searched other than minimum documentation to the extent that such documents are included in the fields searched

Electronic data base consulted during the international search (name of data base and, where practicable, search terms used)

## C. DOCUMENTS CONSIDERED TO BE RELEVANT

Category*	Citation of document, with indication, where appropriate, of the relevant passages	Relevant to claim No.
X --- Y	US 5,611,759 A (ZEH et al.) 18 March 1997 (18.03.97), col. 4, lines 53-62, and Figs. 4 and 5.	1, 2 ----- 3, 4, 7-11,
Y	US 4,171,802 A (STOECKER) 23 October 1996 (23.10.96), Figs. 2 and 3.	3, 4, 9, 20, 21, 23
X --- Y	US 5,542,507 A (WARCHOCKI et al.) 06 August 1996 (06.08.96), Figs. 3 and 4a; col. 2, lines 61-62; col. 3, lines 5-9, 22-34 and 44-46.	15-19, 24 ----- 11, 20, 21, 23, 25
Y	US 3,953,025 A (MAZMAN) 27 April 1976 (27.04.76), Fig. 4.	11, 25

☐ Further documents are listed in the continuation of Box C.☐ See patent family annex.

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Date of the actual completion of the international search

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